



INVESTMENT HIGHLIGHTS

Investment Vehicle: Publicly traded electrical products company – Nuvolt Inc. (TSX Venture: NCO)

Private Placement: Up to \$3.5M
Six cents per unit; each unit consists of one common share and 1/2 warrant.

Use of Capital: To support aggressive sales & marketing roll out of new SMARTSCAN™ product and reinforce working capital.

Expansion financing of well-established enterprise: Company operating since 1992. Strong reputation and credibility in target sector.

Technology: SMARTSCAN™: Field proven expert system to predict and provide advance warning of electric systems failure: Inexpensive plug & play system provides businesses a hedge against potentially massive costs of process downtime. Alarms provided real-time via mobile application.

Applicable to Multiple Large Markets: Electrical systems are ubiquitous to every sector: Transportation, Heavy & Light Industry, Buildings, Infrastructure, Refining, Food Processing, etc. Initial target markets alone represent multi-billion potential:
Agri-business: \$3.5B
Maritime Navigation: \$2.3B

KEY MANAGEMENT

Jacques Dion
Co-Founder and President & CEO
Product/Market visionary and driver of SMARTSCAN™ Go-to-Market strategy.

Michel Montreuil
Co-Founder & VP, Technology
Recognized expert in field of agri-business electrical systems. Michel has been awarded 6 patents and has 3 patents pending for SmartScan™.

Bill Thompson
VP, U.S. Sales & Marketing
Agrivolt (Wholly owned US subsidiary)
Former President of DeLaval US Sales Div. – Deep knowledge of agri-business sector and key distribution relationships.

The Opportunity: Financial Consequences of Electrical System Failures

Application	System Failure	Financial Loss
Slaughterhouse	Refrigeration Down	\$150,000
Maritime - Shipboard	Pump Failure	\$1M
Commercial Pork Farm	Ventilation Stops	\$3M

The Solution: SmartScan™

Detects and Predicts:	Electrical System Failures
Prevents:	Production Downtime Fire Risk Inventory Losses Equipment Damage
Protects:	People Assets & Livestock Customer Satisfaction Profitability

Background: Nuvolt has been providing electrical systems consulting services and products to the agri-business sector since 1992. The deep expertise that it has developed in this area has been embodied in the circuitry and firmware of the SMARTSCAN™ Sensor; The Sensor, the size of a hockey puck, can remotely monitor any electrical circuit, in particular, circuits that feed motors. The sensor measures the electrical characteristics of the motor, calculates multiple operating parameters and compares those parameters to normal or safe operating ranges. When safe ranges are exceeded alarms are sent and additionally the user is guided to a solution by the intelligent SMARTSCAN™ expert system.

At the 2010 «GRANDS PRIX DU GÉNIE CONSEIL QUÉBÉCOIS » SMARTSCAN™ was awarded the laureate in the Telecommunications and New Technologies category. SMARTSCAN™ was awarded top 5 Dairy industry innovations – 2009 World AG EXPO in California.

Field Proven Solution is Ready: Beta sights have been in operation for 18 months. The supply chain has been established and the product is in stock. Nuvolt is well positioned and prepared to service the distribution network that is in place and is now being aggressively activated.

End user pricing for a base level complete system to monitor 10 electrical circuits is approximately \$8,000. Such a base level system can be scaled to monitor several thousand circuits at an average end user cost of ~\$400 per circuit. Payback at this pricing level is extremely attractive.

Go-to-Market Strategies & Business Partners: Nuvolt is initially focusing on two sectors, the Agri-business (large scale commercial farms) where Nuvolt has strong credibility and over 1,400 existing clients, and the Maritime Navigation sector which aims at a worldwide fleet of over 59,000 ships.

In the Agri-business sector Nuvolt has hired dairy industry veteran Bill Thompson. He is utilizing his broad relationships to put in place a distribution network. To date 40 distributors have been signed covering 80% of the dairy sector in the U.S. and Canada. As part of these agreements each distributor will purchase a demo/stocking order system for ~\$10,000. More than a dozen demo systems with aggregate value of over \$150,000 have been shipped to date.

In the Navigation sector Nuvolt has signed a 10-year distribution agreement with Navware, a leading supplier of systems and solutions to the navigation sector. A maritime beta system is currently being put in place. Navware is an investor in Nuvolt.

Nuvolt has signed a marketing agreement with a major insurance company whereby in exchange for a customer price rebate from Nuvolt, the insurance company will promote the product to its customers and offer a premium discount to Nuvolt product users.